

2023 Incentive Application

Residential Heating & Cooling
and Electrical System

Ready to get your incentive?

Follow these 3 simple steps.

Step #1: Confirm the details

- » You are a Great Lakes Energy residential electric member.
- » Items were installed or purchased between January 1, 2023 and December 31, 2023.
- » Review measures for eligibility requirements.

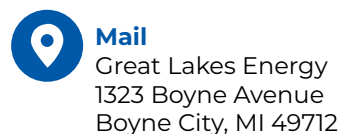
Step #2: Attach a copy of your receipts and invoices

- » Please provide copies of all receipts and/or invoices from product purchases and installations.
- » Your receipt or invoice must clearly indicate the equipment type, make, model, price, and date of purchase or installation.
- » For equipment requiring licensed contractor installation, include an invoice from the installing contractor detailing equipment installed and marked paid in full.
 - You cannot perform the verification yourself, even if you do the installation. You are responsible for payment to the contractor if a service call is needed.

Step #3: Get your incentive

- » Completed documentation must be received within 60 days of installation.
- » Incentive payment is limited to 100% of project cost.
- » For the full program Terms and Conditions, please refer to page 6 of the application.

Submit your documents online or by mail.
Call **888.485.2537 x8957** for questions about this application.



Member Information

Member Name (as it appears on electric bill):		Cell Phone:	Home Phone:	Email:	
Service Address (where equipment is installed):		City:		State: MI	ZIP:
Mailing Address (if different than above):		City:		State:	ZIP:
Preferred method of follow-up communication: <input type="checkbox"/> Postal mail <input type="checkbox"/> Email <input type="checkbox"/> Home phone <input type="checkbox"/> Cell phone					
Electric Utility Account Number (found on monthly bill):		Property Type (check all that apply): <input type="checkbox"/> Single-Family <input type="checkbox"/> Condo <input type="checkbox"/> Townhouse <input type="checkbox"/> Other		Rental Property: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does home have central AC or heat pump? <input type="checkbox"/> Yes <input type="checkbox"/> No		Water heating fuel type: <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> Other _____			
Primary fuel for home heating (check one): <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> Other _____				Check one: <input type="checkbox"/> Existing home <input type="checkbox"/> New construction	

Contractor Information

Company Name:		Contact Name:			
Company Address:		City:		State:	ZIP:
Office Phone:	Cell Phone:	Email:			
HVACR License Number:		HVACR Licensee Name:			
Electrical License Number:		Electrical Licensee Name:			
Plumbing License Number:		Plumbing Licensee Name:			
<input type="checkbox"/> I certify that the contractor above installed the equipment being applied for in this application, is licensed and has followed all applicable Michigan building code laws and regulations. (if applicable)					

Rebate Payment Information

Make rebate payable to: <input type="checkbox"/> Member <input type="checkbox"/> Landlord (complete below)				
If rebate will be made payable to the member, how would you like to receive payment? <input type="checkbox"/> Mail check to service address <input type="checkbox"/> Mail check to mailing address <input type="checkbox"/> Credit the electric account listed above				
Landlord name (if applicable):				
Landlord address (if applicable)		City:	State:	ZIP:

Signature

The Residential Incentive Application cannot be processed unless all of the appropriate fields on this application are complete. This application is valid for products installed between January 1, 2023 and December 31, 2023. I have read and understand the Terms and Conditions. I certify the information I have provided is true and correct, and the product(s) for which I am requesting an incentive meets the requirements in this application. I have elected to utilize electronic signatures. I understand and intend that a legal signature is formed by typing my name on this document. If any of the parties do not wish to sign this document electronically, all must opt out together and print a paper copy to sign manually.

Member Signature: /S/	Print Name:
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HVAC Equipment Eligibility Verifications

■ **Licensed Michigan mechanical contractor installation required for all measures, except as noted.**

- You cannot perform the verification yourself, even if you do the installation. You are responsible for payment to the contractor if a service call is needed.

■ Installation invoice must be provided.

■ Central Air-Source Heat Pumps may require furnace/air handler, indoor unit (coil), and outdoor unit model numbers to verify efficiency rating and meet program efficiency minimums.

■ Heat pump efficiency can be verified at: AHRIdirectory.org and/or ashp.neep.org

Measures	Specifications		Date Installed	Quantity	Incentive per Unit	Total Incentive
Central Air-Source Heat Pump Requires licensed mechanical contractor Tier 1: AHRI-rated minimum 15.0 SEER (14.2 SEER2) and 8.5 HSPF (7.1 HSPF2) ■ SEER rating listed on invoice, within product model number, or on manufacturer brochure may not be the same as the rated system efficiency. Verify efficiency rating at AHRIdirectory.org before purchase. Tier 2: NEEP ccASHP ■ Must be listed on ashp.neep.org	SEER or SEER2:	HSPF or HSPF2:			Tier 1: \$1,000 Tier 2: \$1,500	\$
	Manufacturer:					
	Model # (indoor):					
	Serial # (indoor):					
	Model # (outdoor):					
	Serial # (outdoor):					
	AHRI Ref #:					
Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> New Construction/Addition <input type="checkbox"/> Previously Unconditioned <input type="checkbox"/> Adding Air Conditioning						
Mini/Multi-Split Air-Source Heat Pump Requires licensed mechanical contractor Tier 1: AHRI-rated minimum 17.0 SEER (16 SEER2) and 9.0 HSPF (7.8HSPF2) Tier 2: NEEP ccDHP ■ Must be listed on ashp.neep.org	SEER or SEER2:	HSPF or HSPF2:		# of Indoor Units:	\$100	\$
	Manufacturer:					
	Model # (indoor):					
	Serial # (indoor):			# of Outdoor Units:	Tier 1: \$900 Tier 2: \$1,400	
	Model # (outdoor):					
	Serial # (outdoor):					
	AHRI Ref #:			Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> New Construction/Addition <input type="checkbox"/> Previously Unconditioned <input type="checkbox"/> Adding Air Conditioning		
Air-to-Water Heat Pump Requires licensed mechanical contractor ■ COP of ≥1.7 at an outdoor air temperature of 5°F and an output water temperature of 110°F	<input type="checkbox"/> Mono-block	<input type="checkbox"/> Split			\$2,000	\$
	Manufacturer:					
	Model #:					
	Serial #:					
Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> New Construction/Addition <input type="checkbox"/> Previously Unconditioned <input type="checkbox"/> Adding Air Conditioning						

Measures	Specifications	Date Installed	Quantity	Incentive per Unit	Total Incentive
Ground-Source Heat Pump Requires licensed mechanical contractor ■ Minimum EER 17.0 ■ Includes Well-Connect™, replacement ground source heat pump or new ground source heat pump	EER (full load):			\$2,000	\$
	<input type="checkbox"/> Open-Loop System <input type="checkbox"/> Closed-Loop System				
	<input type="checkbox"/> Water-to-Air System <input type="checkbox"/> Water-to-Water System				
	Manufacturer:				
	Model #:				
	Serial #:				
	AHRI Ref #:				
Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> New Construction/Addition <input type="checkbox"/> Previously Unconditioned <input type="checkbox"/> Adding Air Conditioning					
Ground Loop for Heat Pump New closed loop heat exchanger	New/replacement ground loop installed with eligible new/replacement ground-source heat pump.		Limit 1	\$2,500	\$
Desuperheater for Ground-Source Heat Pump ■ Must be connected a ground-source heat pump with desuperheater for domestic hot water generation ■ Must be connected to ELECTRIC back-up water heater	Model # (storage tank):			\$500	\$
	Model # (ground-source heat pump):				
Smart Thermostat Must feature wi-fi connectivity. Thermostat must control an HVAC system with an air conditioner and/or electric heat. Limits as follows: ■ 1 per electric baseboard ■ 1 per central A/C or central heat pump ■ 1 per mini-split outdoor unit This measure is for thermostats installed by an HVAC contractor. For homeowner-installed thermostats, please use the Residential Appliances application.	Manufacturer:			\$75	\$
	Model #:				
Heat Pump (Hybrid Electric) Water Heater Minimum 2.0 UEF	UEF: _____ Capacity: _____			\$1,200	\$
	Manufacturer:				
	Model #:				
	Serial #:				
Type of water heater being replaced: <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> New Construction					
Electric Resistance Water Heater Does not require licensed contractor. ■ Whole-home electric tank or point-of-use electric tank. ■ Tankless water heaters not eligible.	Type: <input type="checkbox"/> High Durability Plastic Tank <input type="checkbox"/> Standard Electric Tank <input type="checkbox"/> Point-of-Use Tank			\$100	\$
	Manufacturer:				
	Model #:				
Type of water heater being replaced: <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> New Construction					
ENERGY STAR Whole-Home Dehumidifier ■ Must be ENERGY STAR certified ■ Portable units are not eligible for this incentive.	Manufacturer:		Limit 1	\$700	\$
	Model #:				
Efficient Circulation Pump ■ Must be ECM/permanent magnet motor ■ For hydronic heating systems only	Manufacturer:			\$200	\$
	Model #:				
Total Heating & Cooling Incentives Requested				\$	

Home Electrical System Upgrades Eligibility Verifications

- **Electrical permits and licensed Michigan electrical contractor installation required for panel upgrade and home battery.**
- Equipment must be new and in working condition. Used or refurbished equipment is not eligible for incentives.

Measures	Specifications	Date Installed	Quantity	Incentive per Unit	Total Incentive
Electrical Panel Upgrade <ul style="list-style-type: none"> ■ Up-sizing service panel capacity, adding a sub-panel, or increasing service capacity to the home. ■ Must be tied to another qualifying major electrification measure such as a heat pump, heat pump water heater, or electric vehicle. 	Pre-Upgrade Amperage Capacity:		Limit 1	\$500	\$
	Post-Upgrade Amperage Capacity:				
	Model Number of New Electrical Panel/Load Center:				
Battery Backup System <ul style="list-style-type: none"> ■ Whole home battery backup system. ■ System must be capable of two-way communication with the utility. ■ Must be hardwired. Portable batteries and power stations are not eligible. 	Manufacturer:		Limit 1	\$1,000	\$
	Model #:				
Total Electrical System Incentives Requested				\$	
Total Amount Requested (Heating & Cooling and Electrical System)				\$	

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully, and accurately. Members are advised to retain a copy of this application and any accompanying documentation submitted to Great Lakes Energy Co-op under this program. Great Lakes Energy Co-op and its contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including incentive levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 60 days of installation. Please visit www.gtlakes.com for the most up-to-date details. Incentive amount cannot exceed purchase price.

LIMITED FUNDS: Funds for incentives are limited and available on a first-come, first-served basis. Incentive amounts are valid through December 31, 2023, unless revised. Great Lakes Energy Co-op reserves the right to not pay this incentive if funds are not available at the time of application approval, or if the form is not filled out completely and accurately, including all required additional information, and submitted within the required time allowed. Incentive amount may not exceed purchase price.

ELIGIBILITY: This offer is valid for Great Lakes Energy Co-op residential members applying through the Great Lakes Energy efficiency residential incentive program only. Members applying for an incentive must have an active electric account from Great Lakes Energy Co-op. This offer is not valid for commercial properties. Equipment must be installed in the Great Lakes Energy Co-op service territory in Michigan only. Eligible equipment can be found in this application. Equipment must be new (not used) to be eligible for incentives, except where noted. Limit one incentive per eligible measure/unit or as noted in each measure section.

APPROVAL, VERIFICATION, AND INSPECTION: Prior to any payment of incentives, Great Lakes Energy Co-op reserves the right to verify sales transactions. Members and/or their contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. The member/contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. The member's home may also be selected for a quality control post-installation inspection by Great Lakes Energy Co-op. No warranty is implied by this inspection.

PROOF OF PURCHASE: An invoice or receipt itemizing the purchased equipment must accompany each incentive application form. The receipt must indicate the equipment type, make, model, price, serial numbers, and the date of purchase. For measures requiring licensed contractor installation an invoice from the installing contractor detailing equipment installed must accompany each application.

PAYMENT: If project cost is less than standard incentive amount, incentive payment will be pro-rated to be paid in the amount of 100% of the cost. Once completed paperwork is submitted, incentive payments are usually mailed within six to eight weeks. Incentive payments are made by check. Payment processing may take longer if information is missing on the application. The member may authorize payment of the incentive directly to the contractor, if applicable. In this scenario, the credit MUST be clearly labeled as the Great Lakes Energy efficiency program incentive and be deducted from the amount due on the invoice.

TAX LIABILITY: Great Lakes Energy Co-op will not be responsible for any tax liability that may be imposed on the member as a result of the payment of incentives. Please contact your tax advisor for more information.

NO ENDORSEMENT: Great Lakes Energy Co-op does not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

INFORMATION RELEASE: The member agrees that Great Lakes Energy Co-op may include their name, address, account number, services, and resulting energy savings ("Information") in a database hosted by a contractor of Great Lakes Energy Co-op, and such Information may be included in reports or other documentation submitted to Great Lakes Energy Co-op, and/or the Michigan Public Service Commission ("Reports"). Great Lakes Energy Co-op will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of incentives under the Great Lakes Energy efficiency program and/or evaluation of applications for incentives shall not deem Great Lakes Energy Co-op or any of its affiliates, employees, or agents ("Electric Cooperative Parties") to be responsible for any work completed in connection herewith. The applicant fully releases the Electric Cooperative Parties from any and all claims it may have against the Electric Cooperative Parties in connection with this application, the incentives, or the work performed in connection with them. In addition, the applicant agrees to defend, indemnify, and hold the Electric Cooperative Parties harmless from and against any and all claims, losses, demands, or lawsuits by any third parties arising in connection with this application, the payment or non-payment of incentives, or any work performed in connection with them.

DISCLAIMER: NEITHER GREAT LAKES ENERGY CO-OP NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR INCENTIVES UNDER THIS PROGRAM. GREAT LAKES ENERGY CO-OP HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. GREAT LAKES ENERGY CO-OP MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE CENTRAL AIR CONDITIONING OR FURNACE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. GREAT LAKES ENERGY CO-OP HAS NO OBLIGATION TO MAKE ANY INCENTIVE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH INCENTIVES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: The member represents that they have the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed, and that any necessary landlord's consent has been obtained.

MEMBER'S CERTIFICATION: The member certifies that they have purchased and installed the equipment listed in this application at the defined location. The member agrees that all information is true.